

Keep an Eye on Changing Market Place.....

04, May 2013

Top Stories This Week

- ~ Maruti merges 7 wholly owned subsidiaries to itself.
- ~ L&T Infra Finance to launch \$500-million debt fund.
- ~ Fortis Healthcare to raise \$100 million from World Bank arm.
- ~ Tata Industries, Tel Aviv University join hands to fund tech innovations.
- ~ Jet fuel (ATF) prices were cut by 5.3%.
- ~ Bharti Infratel in talks with RIL for tower sharing
- ~ Jet Airways gets \$300 million soft loan from Etihad; to help reduce borrowing costs & seeks FIPB nod for selling stake to Etihad.
- ~ NTPC to mull merger of NTPC Hydro with self on May 24.
- ~ Unilever offer for 22.5% in Hindustan Unilever at Rs 600.
- ~ Tata Capital raises USD 600mn private equity fund.
- ~ SAIL to foray into titanium sector, inks pact with Kerala.
- ~ Ruchi Soya announced JV with Kagome Co. a leading tomato product company of Japan and Mitsui & Co.
- ~ IGL's Hearing In Case Against PNGRB Adjourned To May 8.
- ~ Bharti Airtel to sell 5% stake to Qatar Foundation for \$1.26 bn.
- ~ RBI announced 0.25bps rate cut in REPO Rate and no change in CRR.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	19575	19286	1.50
NIFTY	5944	5871	1.24
MIDCAP	6376	6275	1.61
SMLCAP	6032	6023	0.15
METAL	8786	8636	1.74
OIL&GAS	8706	8691	0.17
AUTO	10831	10848	-0.16
TECK	3563	3413	4.39
BANKEKX	14183	14343	-1.12
IT	5881	5615	4.74
FMCG	6577	6116	7.54
HC	8759	8624	1.57
PSU	6808	6837	-0.42
CD	7421	7288	1.82
POWER	1770	1732	2.19
CG	9964	9756	2.13
REALTY	1902	1893	0.48

Global Indices

DOW	14974	14712	1.78
NASDAQ	3378	3279	3.02
FTSE	6521	6426	1.48
NIKKEI	13694	13884	-1.37
HANGSENG	22690	22547	0.63

Top Gainers Weekly

Scrip	Price	% Chg
GRANULES INDIA	129.50	27.84
ESS DEE	566.90	21.23
HINDUSTAN UNILEVER	572.40	19.32
IDEA CELLULAR LTD.	134.70	17.24
RCOM	110.30	16.56

Top Losers Weekly

Scrip	Price	% Chg
MICRO TECHNO	14.55	45.61
AUTOLINE INDUSTRIES	96.10	21.77
S KUMARS	6.80	21.39
ORBIT CORPORATION	22.95	16.09
ESSAR OIL	74.50	14.12

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
5750	5800	5850	5944	6040	6100	6150
Moving Averages						
20DMA		50DMA		100DMA		200DMA
5675		5765		5865		5670

Market Commentary

Key benchmark indices edged higher in the week ended Friday, 3 May 2013 as firm global cues boosted sentiment. However, gains were capped after the Reserve Bank of India (RBI) after a monetary policy review on Friday, 3 May 2013 said that the balance of risks stemming from its assessment of the growth-inflation dynamic provides little space for further monetary easing. The market gained in three out of four trading sessions in the week just gone by. For this week Nifty likely to trade in the range between 6050 – 6150 in the upper side and 5800 – 5750 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
EICHER MOTORS	3132
EMAMI	658
ESS DEE	567
KOTEX BANK	723
LUPIN	705

Stocks at 52 wk Low

Scrip	Cmp
CARE RATING	694
MICROTECH	14
MRPL	47
SUBEX	9
ZEELEARN	18

FII Activity

Date	Figures in crore
29-04	+55.88
30-04	+121.73
01-05	N.A.
02-05	+183.10
03-05	+300.20
NET	+660.91

DII Activity

Date	Figures in crore
29-04	(366.2)
30-04	(347.17)
01-05	N.A.
02-05	(899.07)
03-05	(792.78)
NET	(2405.22)

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
BERGERPAINTS	B		
BATAINDIA	B		
DABUR	B		
TATAPOWER	S		
RPOWER	B		

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
RUCHINFRA	24.45
SASHUN PHARMA	81.75
KOHINOOR FOODS	30.20
BHARAT ELEC.	1200.55
ASTRAZENECA	797.15

Week Ahead

BOARD MEETING THIS WEEK:

07 MAY: IBREALEST, KITEX

08 MAY: GODREJCP

09 MAY: HOVS, HEIDELBERG

10 MAY: BOSCHLTD, RELIANCE

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